BANCO CENTRAL DO BRASIL

PRESIDÊNCIA

PRESI-085/85-C

Brasilia (DF), June 17, 1985

Mr. WILLIAM D. ROGERS Arnold & Porter 1200 New Hampshire Avenue, N.W. Washington, D.C. 20036 U.S.A.

Dear Mr. William,

I am pleased to refer to your letter dated May 21, 1985, copy attached.

I inform you that the terms and conditions informed in the referred letter are acceptable to the Government of Brazil.

Sincerely yours,

Antônio Carlos Braga Lengruber

President

Attached: 1/2